

## ABLE Account Advisory Board Minutes

November 13<sup>th</sup>, 2019 – 4<sup>th</sup> Quarter

### **Members Present:**

Chairman Gerhardt

Marge Barnheiser

Jennifer Cunningham

Raivo Murnieks – DODD Chief Strategy Officer – designee for Director Jeff Davis

State Representative Diane Grendell

### **Non-Members Present:**

TOS Office

- 1) Zach Haughawout
- 2) Doug Jackson
- 3) Eric Ochmanek
- 4) Nick Hancart
- 5) Tom Hatch
- 6) Sheila Boehner
- 7) Kerissa Jenkins
- 8) Bill Beagle

Missouri Treasurer's Office

- 1) Treasurer Scott Fitzpatrick
- 2) Deputy Treasurer Mike Price
- 3) Chief of Staff Brandon Alexander
- 4) Policy Advisor Matt Choinka

Andrea Feirstein from AKF Consulting

### **Minutes:**

A quorum was present, and Chairman Gerhardt called the meeting to order at 11:01 AM. Without objection, the minutes from the previous, 3<sup>rd</sup> quarter, meeting were approved.

Zach Haughawout, Director of Stable Account, provided a program update as well as an operational update, which included how many new accounts have been opened and the breakdown of account demographics.

Doug Jackson provided an outreach update, including the amount of events completed.

Andrea Feirstein, of AKF Consulting Group, provided a national landscape update.

Scott Fitzpatrick, State Treasurer of Missouri, introduced himself and his team.

Without objection, the meeting was adjourned by Chairman Gerhardt at 12:18 PM.