



JOSH MANDEL  
STATE TREASURER OF OHIO

Form 1-SBRO

## Renew Ohio - Severe Weather Relief Program for Small Business and Agriculture Community

### Small Business Application – Part 1

**Instructions:** This form should be completed by the Small Business Owner loan applicant. A complete application for the Renew Ohio interest rate reduction program has two forms: 1) The Small Business Form 1-SBRO and 2) The Lender/Banker Form 2-RO. Complete applications consisting of both forms must be submitted by the lender. Please note that all information submitted to the Ohio Treasury is a matter public record. If you have questions about this application contact the Ohio Treasury by calling **1-800-228-1102, option #3** or email **economicdevelopment@tos.ohio.gov** Note: Call the Treasurer’s office to obtain a list of eligible banks.

**Who is your Bank?** \_\_\_\_\_

Bank Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Lender Phone \_\_\_\_\_ Lender Fax \_\_\_\_\_ Lender Email address \_\_\_\_\_

### Small Business Overview:

Operating Company Name \_\_\_\_\_ Website Address \_\_\_\_\_

President/owner/CEO \_\_\_\_\_

Mailing address \_\_\_\_\_ Street address if different \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ County \_\_\_\_\_

Area code & Phone number \_\_\_\_\_ Fax number \_\_\_\_\_ Email address \_\_\_\_\_

### Tell us about your business....

1. Is the company headquartered in the State of Ohio? yes ( ) no ( )
2. Does the company maintain offices and facilities exclusively in Ohio? yes ( ) no ( )
3. Does the company employ less than 150 people? yes ( ) no ( )
4. Are the majority of employees Ohio residents? yes ( ) no ( )
5. Is the company organized for profit? yes ( ) no ( )

**Note: If you have answered no to any of the questions above you may not be eligible for participation in the Linked Deposit program pursuant to program policy and/or Chapter 135 of the Ohio Revised Code.**

6. Is the company owner a Veteran or a spouse or surviving spouse of a Veteran? yes ( ) no ( )  
*\*If yes, please include a Form DD214 (Member 4) indicating the branch of service, character of discharge and enlistment dates.*

7. Is your business a franchise? yes ( ) no ( ) Note: A copy of the franchise agreement is required.

8. What year was the company created? \_\_\_\_\_  
If the company had a previous owner, please indicate the year the current owner purchased the business \_\_\_\_\_

9. Is the small business currently participating in another linked deposit commitment (such as GrowNOW)? yes ( ) no ( )

10. Is the small business currently participating in any federal, state, or local government programs? yes ( ) no ( )  
*If yes, state what program* \_\_\_\_\_  
*Participation in another program does not prohibit you from applying for Renew Ohio.*

11. Select the business category that best describes your business.

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Accommodations & Food Services                 | <input type="checkbox"/> Forestry, Fishing, Hunting, or Ag Support      | <input type="checkbox"/> Real Estate, Rental & Leasing |
| <input type="checkbox"/> Admin, Support, Waste Management & Remediation | <input type="checkbox"/> Healthcare & Social Assistance                 | <input type="checkbox"/> Real Estate Trade             |
| <input type="checkbox"/> Arts, Entertainment, & Recreation              | <input type="checkbox"/> Information Technology                         | <input type="checkbox"/> Retail/Wholesale Trade        |
| <input type="checkbox"/> Construction                                   | <input type="checkbox"/> Management of Companies & Enterprises          | <input type="checkbox"/> Transportation & Warehousing  |
| <input type="checkbox"/> Educational Services                           | <input type="checkbox"/> Manufacturing                                  | <input type="checkbox"/> Utilities                     |
| <input type="checkbox"/> Accounting, Finance or Insurance               | <input type="checkbox"/> Professional, Scientific or Technical Services | <input type="checkbox"/> Other _____                   |

12. Describe the product(s) and/or service(s) the company offers.

13. How many employees are currently on the payroll? \_\_\_\_\_

14. How many jobs will be saved/created by participating in Renew Ohio in the next two years? \* \_\_\_\_\_

\*Pursuant to Ohio Revised Code Chapter 135, jobs must be created or retained to be eligible to participate in the Renew Ohio program for a nonresidential project.

**Tell us about your loan.....**

15. Total amount of Bank loan: \$ \_\_\_\_\_

16. Loan amount you are requesting for Renew Ohio rate reduction? \$ \_\_\_\_\_

17. In detail, describe how you will use your loan. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

18. How did you hear about the Renew Ohio interest rate reduction program?

- |                                   |  |                                |
|-----------------------------------|--|--------------------------------|
| <input type="checkbox"/> Banker   | <input type="checkbox"/> Newspaper     | <input type="checkbox"/> Other |
| <input type="checkbox"/> Brochure | <input type="checkbox"/> Internet      |                                |
| <input type="checkbox"/> Radio/TV | <input type="checkbox"/> Word of Mouth |                                |

**Certification and Statement of Small Business:**

The Borrower states that they have accurately and truthfully provided any and all information requested by the Lender and the Ohio Treasurer of State. The Borrower specifically acknowledges herein that while the Treasurer of State is facilitating this program, neither the Treasurer nor any of its agents are responsible or obligated in any manner to the business owner. It is also understood that, since the Treasurer of State is not a Lender of funds, the decisions involved in granting loans to the small business rests solely upon the financial institution. **The Borrower understands and agrees that any and all problems and disputes arising out of any purchases, work conducted, or otherwise from Renew Ohio program funds are exclusively between the Borrower and the Borrower's chosen contractor or vendor.** By signing this **Renew Ohio** application, the Borrower certifies (a) that he/she has read and understands all of the information provided by the Lender and the Ohio Treasurer of State as set forth in this Agreement; (b) his/her commitment to fully comply with all the specific purposes and requirements for this **Renew Ohio** program as set forth in Ohio Revised Code Chapter 135 relating to the Small Business Linked Deposit Programs, (c) his/her understanding that any violation of any rules, regulations and laws governing the **Renew Ohio** program will be subject to any penalties imposed by state law; (d) The terms of the loan, except the Renew Ohio program requirements, are solely between the borrower and lender do not involve the Treasurer of State. Further, the Borrower understands that the Ohio Treasurer of State is not in the business of lending money to individuals, and the Treasurer's role is limited herein to making decisions as to the Borrower's qualifications based primarily upon the **Renew Ohio** application. The Borrower also understands that the bank is separately responsible for all loan decisions and related qualifications. The Borrower hereby agrees to cooperate and timely respond with any and all compliance requirements or rules that may be required by the Treasurer of the State of Ohio knowing that failure to do so may result in a termination of the Borrower's participation in the **Renew Ohio** program, which will result in borrowing rates returning to their normal market rates.

\_\_\_\_\_  
Signature of Owner

\_\_\_\_\_  
Date

**Information provided to the Treasurer of State is a matter of public record.**

Applications must be submitted by an eligible lending institution.

A complete application consists of a Form 1 (filled out by the borrower) and a Form 2 (filled out by the lender).